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*This announcement is for information purposes only and does not constitute an invitation to introduce an offer or an offer by any person to acquire, purchase or subscribe for any Shares or securities of the Company under the Share Offer. Potential investors should read the prospectus dated Wednesday, 20 March 2024 (the “**Prospectus**”) carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.*

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Prospectus issued by the Company.*

*In connection with the Share Offer, CMBC Securities Company Limited, the stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at such price, in such amounts and in such manner as the Stabilising Manager may determine at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong), as amended from time to time, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date and expire on Wednesday, 24 April 2024, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

*Unless otherwise specified all dates and time in this announcement refer to Hong Kong dates and time.*



## 富景農業

### Fujing Holdings Co., Limited 富景中國控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

#### SHARE OFFER

<b>Total Number of Offer Shares</b>	: 100,000,000 Shares (subject to the Over-allotment Option)
<b>Number of Placing Shares</b>	: 90,000,000 Shares (subject to reallocation and the Over-allotment Option)
<b>Number of Public Offer Shares</b>	: 10,000,000 Shares (subject to reallocation)
<b>Offer Price</b>	: Not more than HK\$1.28 per Offer Share and not less than HK\$1.08 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)
<b>Nominal value</b>	: US\$0.01 per Share
<b>Stock code</b>	: 2497

#### Sole Sponsor



Joint Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



## **IMPORTANT NOTICE TO INVESTORS: FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Public Offer. We will not provide printed copies of this prospectus to the public in relation to the Public Offer.**

**This prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “HKEXnews > New Listings > New Listing Information” section, and our website at <http://fujingnongye.com>. If you require a printed copy of this prospectus, you may download and print from the website addresses above.**

To apply for the Public Offer Shares, you may:

- (1) apply online through the **HK eIPO White Form** service in the **IPO App** (which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or [www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp)) or at [www.hkeipo.hk](http://www.hkeipo.hk);
- (2) apply online via HKSCC EIPO Channel:

Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC’s FINI system in accordance with your instruction.

We will not provide any physical channels to accept any application for the Public Offer Shares by the public. The contents of the electronic version of the prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that this prospectus is available online at the website addresses above.

Please refer to the section headed “How to Apply for Public Offer Shares” in the prospectus for further details of the procedures through which you can apply for the Public Offer Shares electronically.

Your application must be for a minimum of 2,000 Public Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select. You must pay the respective maximum amount payable on application in full upon application for Public Offer Shares. If you are applying through the HKSCC EIPO channel, you are required to prefund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

<b>No. of Public Offer Shares applied for</b>	<b>Maximum Amount payable<sup>(2)</sup> on application/successful allotment HK\$</b>	<b>No. of Public Offer Shares applied for</b>	<b>Maximum Amount payable<sup>(2)</sup> on application/successful allotment HK\$</b>
2,000	2,585.81	200,000	258,581.75
4,000	5,171.64	300,000	387,872.65
6,000	7,757.45	400,000	517,163.52
8,000	10,343.28	500,000	646,454.40
10,000	12,929.09	600,000	775,745.28
12,000	15,514.90	700,000	905,036.15
14,000	18,100.72	800,000	1,034,327.05
16,000	20,686.54	900,000	1,163,617.92
18,000	23,272.35	1,000,000	1,292,908.80
20,000	25,858.18	1,500,000	1,939,363.20
30,000	38,787.27	2,000,000	2,585,817.60
40,000	51,716.35	2,500,000	3,232,272.00
50,000	64,645.45	3,000,000	3,878,726.40
60,000	77,574.53	3,500,000	4,525,180.80
70,000	90,503.61	4,000,000	5,171,635.20
80,000	103,432.70	4,500,000	5,818,089.60
90,000	116,361.79	5,000,000 <sup>(1)</sup>	6,464,544.00
100,000	129,290.88		

<sup>(1)</sup> *Maximum number of Public Offer Shares you may apply for and this is 50% of the Public Offer Shares initially offered.*

<sup>(2)</sup> *The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the Hong Kong Branch Share Registrar (for applications made through the application channel of the Hong Kong Branch Share Registrar) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.*

No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected.

## THE LISTING APPLICATION

Application has been made by the Company to the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue, the Share Offer (including the additional Shares which may be issued pursuant to the exercise of the Over-allotment Option) and any Shares which may fall to be allotted and issued upon the exercise of options which may be granted under the Share Scheme. Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 28 March 2024, it is expected that dealings in the Shares on the Main Board will commence at 9:00 a.m. on Thursday, 28 March 2024. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at <http://fujingnongye.com>.

## STRUCTURE OF THE SHARE OFFER

The Share Offer comprises the Public Offer of initially 10,000,000 Shares (subject to reallocation), representing 10% of the total number of Offer Shares available under the Share Offer and the Placing of initially 90,000,000 Shares (subject to reallocation and the Over-allotment Option), representing 90% of the total number of Offer Shares available under the Share Offer. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. In particular, the Joint Overall Coordinators and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Chapter 4.14 of the Guide for New Listing Applications issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.08 per Offer Share) stated in the Prospectus and the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 20,000,000 Offer Shares), representing 20% of the number of the Offer Shares initially available under the Share Offer.

In connection with the Share Offer, the Company intends to grant the Over-allotment Option to the Placing Underwriters, exercisable by the Joint Overall Coordinators and the Joint Global Coordinators (for themselves and on behalf of the Placing Underwriters). The Over-allotment Option gives the Joint Overall Coordinators and the Joint Global Coordinators (for themselves and on behalf of the Placing Underwriters) the right, exercisable at any time from the day on which trading of the Shares commences on the Stock Exchange up to and including the 30th day from the last day for lodging applications under the Share Offer, to require the Company to allot and issue up to an aggregate of 15,000,000 additional Shares, representing 15% of the initial number of the Offer Shares at the Offer Price to cover, among others, over-allocations in the Placing, if any.

If the Over-allotment Option is exercised in full, the additional Offer Shares to be issued pursuant thereto will represent approximately 2.9% of the enlarged share capital immediately following the completion of the Share Offer and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, we will make an announcement which will be posted on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at <http://fujingnongye.com>.

## PRICING

The Offer Price will not be more than HK\$1.28 per Offer Share and will be not less than HK\$1.08 per Offer Share. Applicants under the Public Offer may be required to pay, on application (subject to application channels), the maximum Offer Price of HK\$1.28 per Offer Share plus a 1% brokerage fee, a 0.0027% SFC transaction levy, a 0.00015% AFRC transaction levy and a 0.00565% Stock Exchange trading fee amounting to a total of HK\$2,585.81 for one board lot of 2,000 Shares, subject to refund if the Offer Price as finally determined is less than HK\$1.28 per Offer Share.

## EXPECTED TIMETABLE

Public Offer commences ..... 9:00 a.m. on Wednesday, 20 March 2024

Latest time to complete electronic applications under the **HK eIPO White Form** service through (1) the IPO App, which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or [www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp) (2) the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) ..... 11:30 a.m. on Monday, 25 March 2024

Application lists open ..... 11:45 a.m. on Monday, 25 March 2024

Latest time for giving **electronic application instructions** to HKSCC ..... 12:00 noon on Monday, 25 March 2024

Latest time to complete payments for **HK eIPO White Form** applications by effecting internet banking transfer(s) or PPS payment transfer(s) ..... 12:00 noon on Monday, 25 March 2024

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC’s FINI system to apply for the Public Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Public Offer close ..... 12:00 noon on Monday, 25 March 2024

Expected Price Determination Date ..... Tuesday, 26 March 2024

Announcement of the final Offer Price, the indications of the level of interest in the Placing, the level of applications in respect of the Public Offer and the basis of allocation of the Public Offer Shares under the Public Offer to be published at the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at <http://fujingnongye.com> on or before..... Wednesday, 27 March 2024

Results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for Public Offer Shares" in this prospectus from..... Wednesday, 27 March 2024

Results of allocations in the Public Offer will be available at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) (alternatively: [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult)) or available at "IPO Results" function in the **IPO App** from..... Wednesday, 27 March 2024

Despatch of Share certificates/  
Deposit of share certificates into CCASS in respect of wholly or partially successful Applications pursuant to the Public Offer on or before..... Wednesday, 27 March 2024

Despatch of **HK eIPO White Form** e-Auto  
Refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer on or before ..... Thursday, 28 March 2024

Dealings in Shares on the Main Board of the Stock Exchange to commence at ..... 9:00 a.m. on Thursday, 28 March 2024

## **SETTLEMENT**

Subject to the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

## **ELECTRONIC APPLICATION CHANNELS**

### **HK eIPO White Form service**

You may submit your application through the **HK eIPO White Form** service in the **IPO App** or at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last day for applications) from 9:00 a.m. on Wednesday, 20 March 2024 until 11:30 a.m. on Monday, 25 March 2024 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, 25 March 2024 or such later time as described in the under the section headed “How to Apply for Public Offer Shares — E. Severe weather arrangements” in the Prospectus.

### **HKSCC EIPO channel**

Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC’s FINI system in accordance with your instruction. Public Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant’s stock account. You are advised to contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Public Offer Shares electronically.



**Application for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and in the IPO App or on the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form service.**

## **PUBLICATION OF RESULTS**

The Company expects to publish the announcement on the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocations of the Public Offer Shares (i) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)); and (ii) on the Company's website (<http://fujingnongye.com>) on Wednesday, 27 March 2024. The results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants, where applicable) under the Public Offer will be available through a variety of channels from Wednesday, 27 March 2024 as described in the paragraph headed "How to Apply for Public Offer Shares — B. Publication of results" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid evidence of title at 8:00 a.m. on Thursday, 28 March 2024, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Thursday, 28 March 2024 (Hong Kong time), dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, 28 March 2024 (Hong Kong time). The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 2497.

This announcement is available for viewing on the websites of the Company at <http://fujingnongye.com> and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

By Order of the Board of Director  
**Fujing Holdings Co., Limited**  
**Mr. Zhang Yonggang**  
*Chairman of the Board and Executive Director*

Hong Kong, 20 March 2024

*As at the date of this announcement, the Board comprises Mr. Zhang Yonggang as Chairman of the Board and executive Director, Mr. Lyu Zhonghua, Mr. Cui Wei, Ms. Guo Zeqing and Mr. Pang Jinhong as executive Directors; and Mr. Lam Chik Tong, Dr. Li Junliang and Ms. Chow Wai Mee May as independent non-executive Directors.*